



Hoffmann's There Because We Care

Gifts of Stocks and Securities to Hoffmann Hospice

The most common method of delivery of marketable securities is an electronic transfer through a Depository Trust Company. Any DTC-eligible securities can be transferred electronically to Hoffmann Hospice through The Beccari & Werdel Wealth Management Group, which manages Hoffmann Hospice's assets.

To make a gift of stock to Hoffmann Hospice, please following the steps outlined below.

Step One

Please provide your broker with the following information:

Name of Account: Hoffmann Hospice of the Valley Inc.
Name of Broker: The Beccari & Werdel Wealth Management Group
DTC Number: 0756
Account: 8626-4064-6-133
Tax ID: 77-0386207

Step Two

When your stock or mutual funds are transferred to our account, we do not receive any information that identifies you as the donor. We wish to ensure your gift is properly received and acknowledged, so please email info@hoffmannhospice.org or call (661) 410-1010 either before or after donating securities and provide the following information about your gift:

Name of the stock
Number of shares
Your name and address

Thank you for your support of Hoffmann Hospice! Your generosity will help us continue our mission *to celebrate the sanctity of life, provide compassionate end-of-life care, and comfort the grieving.*

Hoffmann Hospice
4325 Buena Vista Road, Bldg A, Bakersfield, CA 93311
(661) 410-1010 | info@hoffmannhospice.org

Hoffmann Hospice is an IRS-approved 501c3 agency. Tax ID: 77-0386207